

(ON BUYER'S COMPANY LETTER HEAD)

**Letter of Interest**

Attention: **ABC Real Estate Services, Inc. /Note Pool Seller(s)/Sellers' Mandates**

Date: \_\_\_\_\_

**Notes Questionnaire**

1. How much would you like to purchase? \_\_\_\_\_
2. Please specify type of Notes you are interested in (performing, sub or nonperforming) \_\_\_\_\_
3. Please specify property type (SFD, condo, townhouse, PUD, 2-4) \_\_\_\_\_
  - a. Will you purchase all these property types? \_\_\_\_\_
  - b. Would you place a % limit on any in a pool? \_\_\_\_\_
4. Lien Position: 1<sup>st</sup> or 2<sup>nd</sup> liens? \_\_\_\_\_
5. What quality are you looking for? FNMA/FHLMC? Jumbo Conduit? Portfolio quality? Alt-A? Sub-prime? \_\_\_\_\_
6. Will you buy loans that have been delinquent in the past? \_\_\_\_\_
7. What is your yield requirement? Spread to the curve? Spread to agencies? \_\_\_\_\_
8. Conventional or FHA/VA? \_\_\_\_\_
9. Fixed rate or ARM? \_\_\_\_\_
  - a. If ARM, preferred index, margin, caps, 1/1, 3/1, 5/1, 2/28, pay option? \_\_\_\_\_
10. Servicing retained or released? \_\_\_\_\_
11. Minimum FICO score? \_\_\_\_\_
12. Maximum term? 15 years, 30 years, 40 years \_\_\_\_\_
13. Occupancy? \_\_\_\_\_%
14. Documentation (Will you buy NINA, SISA, limited, full?) \_\_\_\_\_
15. Preferred LTV: \_\_\_\_\_
  - a. Maximum LTV you will buy: \_\_\_\_\_
  - b. Do loans over 80% need MI? \_\_\_\_\_
16. Preferred Geographical Locations(s): \_\_\_\_\_
  - a. Are there any states or areas of the country you won't buy? If so, please list these areas: \_\_\_\_\_

Buyer's Name: \_\_\_\_\_  
Please Print

Buyer's Signature: \_\_\_\_\_

Buyer's Name: \_\_\_\_\_  
Please Print

Buyer's Signature: \_\_\_\_\_

Initials of all signatories \_\_\_\_\_

**Please provide your Proof of Funds Contact:**

Officer Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Company/Banking Institution: \_\_\_\_\_  
\_\_\_\_\_  
E-mail: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Fax: \_\_\_\_\_

How much shall we be verifying with your banking institution?  
\_\_\_\_\_